

Training Course Change Log

GENERAL INFORMATION				
Training Course Details	Training Course Name:	Language:	New Version:	Previous Version:
	Certified ISO 37001 Lead Auditor	English	3.0	2.3
<p>Summary of the Change: The training course has undergone a moderate update. The changes generally include:</p> <ul style="list-style-type: none"> • The design throughout the training course has been updated. • The reference to ISO 37001 standard has been updated to align with the newest standard version ISO 37001:2025. • The case study has been removed. • Existing sections have been modified, with some additional information on remote audit and other aspects related to audit methods. <p>An extended summary of the changes made throughout the sections of the training course is provided below.</p>				

Day 1	
Section 1: Training course objectives and structure	<ul style="list-style-type: none"> • The content of this section has been updated and rearranged for a more logical flow. • The slide on “IAS Accreditation” has been removed. • New slides about “PECB Digital Badges” and “Legal Disclaimers” have been added.
Section 2: Introduction to ISO 37001 and management systems	<ul style="list-style-type: none"> • The section has been renamed (previously titled as “Standards and regulatory frameworks”) • The content in this section has been updated to properly cite the new version of ISO 37001:2025. • The slides are slightly rearranged. • Some slides regarding “Management Systems” from section 5 from the previous version of the training course (V2.3) have been moved to this section (Section 2, V3.0)
Section 3: Certification process	<ul style="list-style-type: none"> • This section has only minor modifications on the content. The overall section remains the same as in the previous version of the training course (V2.3) • The slide notes extension, which included the list of accreditation authorities, has been removed and is now a separate Annex document in the updated version (3.0) of the training course.

Section 4: Fundamental concepts and principles of anti-bribery	<ul style="list-style-type: none"> • The content in this section has been updated to properly cite the new version of ISO 37001:2025. • Additional content on the impact of bribery, addressing conflict of interest, examples on the proportionate anti-bribery procedures, and challenges to effective anti-bribery measures has been added.
Section 5: Overview of ISO 37001 requirements	<ul style="list-style-type: none"> • The section has been renamed (previously titled as “Anti-bribery management system”) • The content in this section has been updated to properly cite the new version of ISO 37001:2025. • This section still serves the same purpose of outlining the overall requirements of the standard, but minor modifications have been made to the additional content outside the standard.
Day 2	
Section 6: Fundamental audit concepts and principles	<ul style="list-style-type: none"> • The overall section remains the same as in the previous version of the training course (V2.3) with some changed and modifications. • The slides have been slightly rearranged. • Information regarding ISO/IEC TS 17012, which focuses on remote audit, has been added. • Slides on “ISO Glossary” have been added. • The slide about “Combined Audit” has been removed. • Slides about “Audit Criteria” and “Audit Objectives” from this section from the previous version (2.3) of the training course have been moved to section 10 in the new version (3.0) of the training course. • The slide on the “Case Study – Company X” has been removed.
Section 7: The impact of technology in auditing	<ul style="list-style-type: none"> • The overall section remains the same as in the previous version (V2.3) of the training course, but with some changes. • Information regarding big data and artificial intelligence has been updated and expanded. • Slides on “Auditing Outsourced Operations” from previous version (V2.3) of the training course have been moved to section 15 in the new version (V3.0) of the training course.
Section 8: Evidence-based auditing	<ul style="list-style-type: none"> • The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications. • The content in this section has been updated to properly cite the new version of ISO 37001:2025.
Section 9: Risk-based auditing	<ul style="list-style-type: none"> • The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.
Section 10: Initiation of the audit process	<ul style="list-style-type: none"> • The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.

Section 11: Stage 1 audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.
Day 3	
Section 12: Preparing for stage 2 audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications. Information on remote audits has been added. Information regarding the responsibilities of the guide from the previous version (Section 14, V2.3) of the training course has been moved to this section in the new version (V3.0) of the training course.
Section 13: Stage 2 audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications. Information on remote audits has been added.
Section 14: Communication during the audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some modifications. Information on remote audits has been added.
Section 15: Audit procedures	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some changes and modifications on the content and examples. Information regarding remote audit has been added.
Section 16: Creating audit test plans	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some modifications on the examples.
Day 4	
Section 17: Drafting audit findings and nonconformity reports	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some modifications on the examples. Slides containing Case Examples have been removed.
Section 18: Audit documentation and quality review	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.
Section 19: Closing of the audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.

Section 20: Evaluation of action plans by the auditor	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.
Section 21: Beyond the initial audit	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some minor modifications.
Section 22: Managing an internal audit program	<ul style="list-style-type: none"> The overall section remains the same as in the previous version (V2.3) of the training course, with some modifications. The slides have been slightly rearranged.
Section 23: Closing of the training course	<ul style="list-style-type: none"> The section has been updated with the current PECB rules and guidelines.

Other Materials	Task Description	Comments	Completed
Index	The index has been updated based on the new version of the training course.	Along with the detailed agenda of the training course, the index file now includes a list of standards cited in the training course, a bibliography, and a list of acronyms.	<input checked="" type="checkbox"/>
Exercises Worksheets and Exercises Correction Key	The exercises and their respective correction keys have been updated based on the new version of the course.	The exercises have been redesigned and updated, now consisting of seven questions, compared to the previous version, which included four exercises and six homework exercises.	<input checked="" type="checkbox"/>
Quizzes Worksheet and Quizzes Correction Key	The quiz and quiz correction keys have been updated based on the new version of the training course.	The quizzes have been redesigned and updated; including the correction keys file indicating a new format for correct answers.	<input checked="" type="checkbox"/>
Exam 01	The exam 01 has been updated based on the new version of the training course.		<input checked="" type="checkbox"/>
Exam 02	The exam 02 has been updated based on the new version of the training course.		<input checked="" type="checkbox"/>
Candidate Handbook (CH)	The candidate handbook has been updated based on the new version of the training course.		<input checked="" type="checkbox"/>

Course and/or Scheme Description	The web descriptions have been updated based on the new version of the training course.		<input checked="" type="checkbox"/>
Other Supporting Materials (E.g. course sample, infokit, toolkit, etc.)	Other supporting materials have been updated based on the new version of the training course.	N/A	<input type="checkbox"/>